

HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for November 2014, Released January 2015

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in November. Forty-one states and the District of Columbia had unemployment rate decreases from October, three states had increases, and six states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia had unemployment rate decreases from a year earlier, four states had increases, and three states had no change. The national jobless rate was unchanged from October at 5.8 percent and was 1.2 percentage points lower than in November 2013.

Mississippi had the highest unemployment rate among the states in November, 7.3 percent. The District of Columbia had a rate of 7.4 percent. North Dakota again had the lowest jobless rate, 2.7 percent. In total, 20 states had unemployment rates significantly lower than the U.S. figure of 5.8 percent, eight states and the District of Columbia had measurably higher rates, and 22 states had rates that were not appreciably different from that of the nation.

November 2014 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Nov 2014 Rate	Oct 2014 Rate	Nov 2013 Rate	
U.S.	156,297,000	147,666,000	8,630,000	5.5%	5.5%	6.6%	
IN	3,267,864	3,079,498	188,366	5.8%	5.3%	6.7%	
EGR 3	377,048	356,703	20,345	5.4%	5.0%	6.5%	
Fort Wayne MSA	214,331	203,018	11,313	5.3%	4.8%	6.3%	
Adams Co.	15,268	14,500	768	5.0%	4.6%	5.9%	
Allen Co.	182,383	172,645	9,738	5.3%	4.9%	6.4%	
DeKalb Co.	21,094	19,977	1,117	5.3%	5.0%	6.5%	
Grant Co.	33,304	31,069	2,235	6.7%	6.4%	7.9%	
Huntington Co.	19,710	18,686	1,024	5.2%	4.9%	6.4%	
Lagrange Co.	17,128	16,294	834	4.9%	4.5%	5.9%	
Noble Co.	22,525	21,323	1,202	5.3%	4.9%	6.8%	
Steuben Co.	17,603	16,613	990	5.6%	5.1%	6.9%	
Wabash Co.	16,085	15,223	862	5.4%	4.9%	6.3%	
Wells Co.	14,234	13,544	690	4.8%	4.1%	5.9%	
Whitley Co.	17,714	16,829	885	5.0%	4.4%	5.6%	
Fort Wayne	126,319	119,211	7,108	5.6%	5.2%	6.8%	
Marion	13,084	12,051	1,033	7.9%	7.7%	9.6%	

State Release Date: 12/22/2014

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.

Unemployment Rates by State, November 2014 (seasonally adjusted)

U.S - 5.8%

Illinois - 6.4%

Indiana - 5.7%

Kentucky - 6.0%

Michigan - 6.7%

Ohio - 5.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, November 2014

(high to low)

#13 - Grant - 6.7%

#42 - Steuben 5.6%

#50 - Wabash - 5.4%

#52 - Allen - 5.3%

#56 - DeKalb - 5.3%

#61 - Noble - 5.3%

#63 - Hungtington - 5.2%

#71 - Adams - 5.0%

#79 - Whitley - 5.0%

#81 - LaGrange - 4.9%

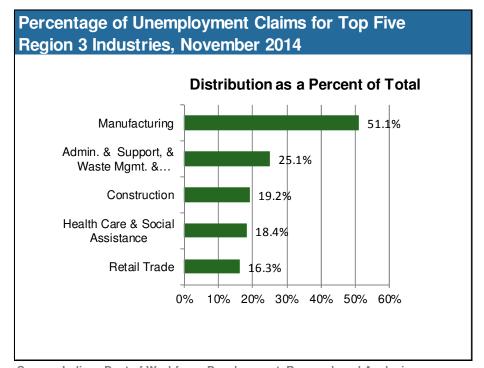
#86 - Wells - 4.8%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to Nov 2014 from:							
CPI Item	Nov-13	Oct-14	Nov-13	Oct-14			
	Midwest Region*		U.S. City				
All Items	1.2%	-0.6%	1.3%	-0.5%			
Food & Beverages	3.1%	-0.2%	3.1%	0.1%			
Housing	2.1%	-0.1%	2.6%	-0.1%			
Apparel	-1.6%	-2.5%	-0.3%	-2.2%			
Transportation	-2.3%	-2.6%	-2.8%	-2.7%			
Medical Care	3.0%	0.2%	2.5%	0.3%			
Recreation	-0.4%	-0.3%	-0.3%	-0.3%			
Education & Communication	1.1%	-0.3%	0.6%	-0.2%			
Other Goods & Services	0.7%	-0.1%	1.7%	-0.1%			

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Dept of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 - November 2014						
Company	City	County	Affected Workers	Notice Date		
GE Power Conversion	Fort Wayne	Allen	56	11/3/2014		

Source: Indiana Dept of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, November 2014

Economic Growth Region (EGR) 3

Initial Claims

November 1, 2014 – 617 November 8, 2014 – 485

November 15, 2014 – 476

November 22, 2014 – 696

November 29, 2014 – 576

Continued Claims

November 1, 2014 – 2492 November 8, 2014 – 2380

November 15. 2014 – 2413

November 22, 2014 - 2640

November 29, 2014 – 2730

Total Claims

November 1, 2014 – 3109

November 8, 2014 – 2865

November 15, 2014 – 2889 November 22, 2014 – 3336

November 29, 2014 – 3306

D' indicates item is affected by nondisclosure issues relating to industry or ownership status.

State of Indiana Initial Claims

November 1, 2014 – 3959

November 8, 2014 – 4314

November 15, 2014 – 4474

November 22, 2014 - 6240

November 29, 2014 – 4768

Continued Claims

November 1, 2014 – 22369

November 8, 2014 – 22561

November 15, 2014 - 23410

November 22, 2014 - 25081

November 29, 2014 - 25849

Total Claims

November 1, 2014 – 26328

November 8, 2014 – 26875

November 15, 2014 – 27884

November 22, 2014 - 31321

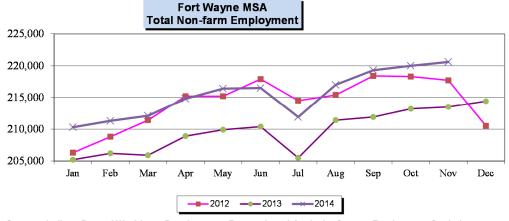
November 29, 2014 – 30617

Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept of Workforce Development, Research and Analysis

Fort Wayne MSA Wage and Salaried Employment, November 2014							
				Number	Percent	Number	Percent
					Change		Change
Industry	Nov-14	Oct-14	Nov-13	Oct-14 to	o Nov-14	Nov-13 t	o Nov-14
Total Nonfarm	220,600	220,000	213,900	600	0.3%	6,700	3.1%
Employment	,						
Total Private Employment	198,300	197,700	191,800	600	0.3%	6,500	3.4%
Goods Producing	47,000	46,700	43,800	300	0.6%	3,200	7.3%
Service Providing Private Service Providing	173,600 151,300	173,300 151,000	170,100 148,000	300 300	0.2% 0.2%	3,500 3,300	2.1% 2.2%
- Mining, Logging and	131,300	151,000	140,000	300	0.2%	3,300	2.270
Construction	9,400	9,600	9,500	-200	-2.1%	-100	-1.1%
- Manufacturing	37,600	37,100	34,300	500	1.4%	3,300	9.6%
Durable Goods	28,500	28,300	25,500	200	0.7%	3,000	11.8%
Computer and Electronic Product Manufacturing	4,000	4,000	3,900	0	0.0%	100	2.6%
Transportation Equipment Manufacturing	8,700	8,600	7,000	100	1.2%	1,700	24.3%
- Trade, Transportation and Utilities	42,900	42,100	43,700	800	1.9%	-800	-1.8%
Wholesale Trade	10,800	10,700	10,800	100	0.9%	0	0.0%
Retail Trade	22,600	21,900	23,400	700	3.2%	-800	-3.4%
Transportation, Warehousing and Utilities	9,500	9,500	9,500	0	0.0%	0	0.0%
- Information	3,200	3,100	3,300	100	3.2%	-100	-3.0%
- Financial Activities	11,800	11,800	11,700	0	0.0%	100	0.9%
 Professional and Business Services 	23,500	23,800	21,000	-300	-1.3%	2,500	11.9%
- Education and Health Services	39,600	39,500	38,300	100	0.3%	1,300	3.4%
- Leisure and Hospitality	19,300	19,700	19,300	-400	-2.0%	0	0.0%
- Other Services	11,000	11,000	10,700	0	0.0%	300	2.8%
Government	22,300	22,300	22,100	0	0.0%	200	0.9%
- Federal Government	1,900	1,900	2,000	0	0.0%	-100	-5.0%
- State Government	4,000	4,000	3,900	0	0.0%	100	2.6%
- Local Government	16,400	16,400	16,200	0	0.0%	200	1.2%
Local Government Educational Services	9,500	9,600	9,600	-100	-1.0%	-100	-1.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Production Workers, All Other - 706
- 2 Customer Service Representatives - 546
- 3 Assemblers and Fabricators, All Other - 502
- 4 Helpers--Production Workers - 313
- 5 Office Clerks, General -280
- 6 Laborers and Freight, Stock, and Material Movers, Hand - 238
- 7 Cashiers 231
- 8 Administrative Services Managers - 215
- 9 Managers, All Other 190
- 10 Bookkeeping, Accounting, and Auditing Clerks - 173
- 11 First-Line Supervisors of **Production and Operating** Workers - 140
- 12 Stock Clerks- Stockroom. Warehouse, or Storage Yard - 139
- 13 Office and Administrative Support Workers, All Other - 137
- 14 Executive Secretaries and **Executive Administrative** Assistants - 127
- 15 Receptionists and Information Clerks - 120
- 16 Accountants 115
- 17 Maintenance and Repair Workers, General - 109
- 18 Secretaries and Administrative Assistants. Except Legal, Medical, and Executive - 108
- 19 Nursing Assistants 105
- 20 Shipping, Receiving, and Traffic Clerks - 104

Source: Indiana Dept. of Workforce Development, **Indiana Career Connect**

Industries with Winter Employment Peaks

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, TED: The Economics Daily — December 03, 2014)

Many industries follow seasonal employment patterns over the course of a year as holiday schedules and weather affect hiring. Retail trade includes many industries with peak employment levels during the winter months because of holiday shopping.

Two industries closely associated with the shopping season between Thanksgiving and Christmas are department stores, except discount, and hobby, toy, and game stores. Both typically reach employment peaks in December. Over the last decade, the seasonal employment peak in department stores has usually been 1.2 times higher than its low. The peak in hobby, toy, and game stores has been 1.3 times higher than its low. Cosmetic and beauty supply stores have followed a similar pattern. The winter increase in employment is not as large in electronics stores, home furnishings stores, and sporting goods stores.

Unlike other retail industries, clothing and clothing accessories stores, shoe stores, and book stores and news dealers have employment peaks in both the summer and the winter in most years.

Many industries have had winter employment peaks even as they experienced a general decline in employment during the 2007–2009 recession. The opposite has happened in the electronic shopping and electronic auctions industry. Within that industry, December employment peaks often precede steep employment declines. Employment in the industry continues to trend upwards, however, and each winter peak typically is higher than the previous peak.

A few industries outside retail trade have had winter or near winter peaks in employment. Employment in photographic services (which includes portrait photography services) usually peaks in October or November.

Employment in tax preparation services peaks near the end of winter, in February. Employment in the industry then declines slightly in March and April before a steeper decline starting in May. On average, the employment peak in tax preparation services employment has been 5.9 times higher than the annual low.

The largest relative change in employment over the year occurs in skiing facilities. In the past decade, the peak in skiing employment (about 79,000, on average) has been 6.4 times higher than the average annual low (12,650).

Temporary help services employment usually peaks in the last quarter of the year. The peak is about 1.2 times higher than the industry's annual low, but the seasonal employment increase averages over 360,000 jobs.

These data are from the Current Employment Statistics (CES) program and are not seasonally adjusted. You can find data for these and other industries using the CES Databases tools.

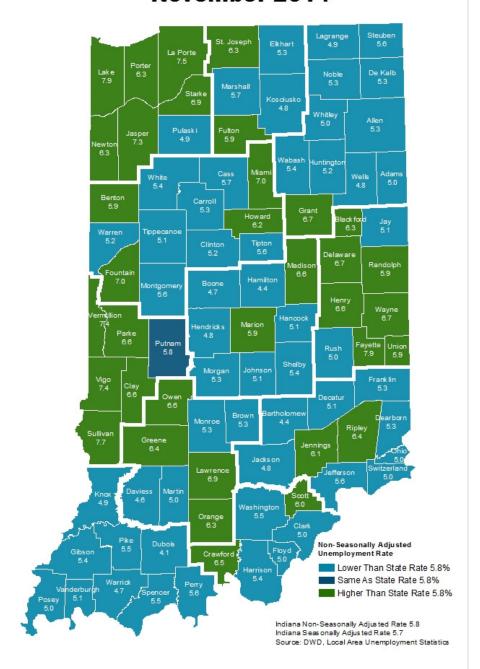
Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 3 for the month of November 2014

- 1 Heavy and Tractor-Trailer Truck Drivers
- 2 Industrial Truck and Tractor Operators
- 3 Production Workers, All Other
- 4 Team Assemblers
- 5 First-Line Supervisors of Office and Administrative Support Workers
- 6 Helpers--Production Workers
- 7 Registered Nurses
- 8 Security Guards
- 9 Manufacturing Production Technicians
- 10 Licensed Practical and Licensed Vocational Nurses
- 11 Nursing Assistants
- 12 Customer Service Representatives
- 13 Welders, Cutters, and Welder Fitters
- 14 Packers and Packagers, Hand
- **15** Machinists
- 16 First-Line Supervisors of Production and Operating Workers
- 17 Managers, All Other
- 18 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 19 Construction Carpenters
- 20 Janitors and Cleaners, Except Maids and Housekeeping Cleaners

Source: Indiana Department of Workforce Development, Indiana Career Connect

County Unemployment Rates November 2014





Questions?

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